

Asset Allocation with *theScreener Lab TAA*

theScreener Lab TAA – active asset allocation assistance

theScreener Lab TAA assists active asset allocation management in an easy and efficient way. The strategic asset allocation defines the long-term framework whereas the tactical allocation aligns the strategy in the shorter term according to market developments. With the TAA add-on module for *theScreener Lab*, strategies can be optimized specifically to achieve a holistic management of potentials and risks.

Portfolio and asset managers highly appreciate this approach and its ease of use: Just let *theScreener Lab TAA* find the best balance of the asset allocation for your portfolios on the basis of *theScreener* asset class ratings and adjust your model portfolios accordingly.

By optimizing your tactical asset allocation with *theScreener Lab TAA* you can further enhance the results of your investment strategies and gain additional risk-return benefits.



Highlights:

- Add-on module for active tactical asset allocation management with theScreener Lab
- Fast and efficient optimization of investment strategies based on exceptional theScreener asset class ratings
- Asset class coverage for equity, alternative investments, bonds, cash, real estate and commodities
- Definable investment profiles and strategies
- Adjustable weights and bandwidths per investment strategy
- Parameterized settings for correlations, volatilities and returns for each asset class

For further information please contact:

theScreener Investor Services AG
Roland Walter
Zugerbergstrasse 12
CH-6300 Zug, Switzerland

Phone +41 41 727 08 80
walter@thescreener.com