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Alphasys integrates data feed from theScreener

Fintech company Alphasys AG implements an interface to the data feed of research provider theScreener for its portfolio management solution. With the integration of the financial analyses and ratings into the Netfolio system, new usage possibilities arise for the users.

For years now, Winterthur-based Alphasys has been successfully developing software solutions tailored specifically to the requirements of asset managers, private banks and pension funds. The core product is the portfolio management system Netfolio, with which Alphasys has earned an excellent reputation in the financial industry.

With the newly developed interface, Netfolio users now have the option of receiving theScreener's stock, fund and ETF ratings integrated in the portfolio management system. For this purpose, the data is read into the Netfolio database via an XML interface and can then be used easily and effectively in various views within the application, such as the asset overview or the securities master data view.

Netfolio users thus have access to independent quality research on virtually all liquid equities on the major stock exchanges worldwide - including assessments of strengths, weaknesses and future outlook. Analyses and ratings for funds and ETFs are also provided in the same way. Trends and developments are thus easily and quickly recognizable for the portfolio manager.

The add-on is available immediately for all Netfolio users and can be activated after licensing theScreener data. The first customers are already using the offered service and put the analyses and ratings into practice.

Andreas Bachmann, CEO at Alphasys, is convinced of the benefits of theScreener's data: "The analyses and ratings from theScreener are extremely valuable for our users, as they significantly facilitate their daily work. As a result, they complement our portfolio management solution in an optimal way. Working with theScreener has proven to be very professional and straightforward."

"Portfolio and asset managers are increasingly relying on independent research sources and our analyses," Andreas Lusser, CEO at theScreener, is pleased to report. "For effective management, it is of course ideal if our data is directly integrated into the portfolio management system and can thus be used even more effectively in the context of the client's asset situation. Alphasys implemented the interface in record time," Lusser continued.

Alphasys

Alphasys AG is a dynamic Swiss fintech company. With the portfolio management system Netfolio, Alphasys has developed a software solution for comprehensive and professional asset management that meets the highest standards of convenience, security and compliance. Furthermore, corresponding IT infrastructures and complementary services are provided to customers. The goal of Alphasys is to minimize the administrative effort of its customers so that they have more time for their core business. The specialists at Alphasys combine in-depth knowledge and many years of experience in the financial and IT sectors. The company was founded in 2003 and is still managed by the owners.

For more information, see <https://www.alphasys.ch/en/media.html>

theScreener

The Swiss company is considered one of the top research firms in the world. Its ratings and analyses are used by banks, asset managers, institutional investors and digital platforms. With more than 10,000 professional terminals and over one million client portfolios analyzed, theScreener is a market leader in financial analysis.

For more information, see <https://www.thescreener.com/home/newsmedia/>

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